		1Q20	2Q20	3Q20	4Q20	1H20	2H20	2019A	2020E	2021E	2020E	2021E	2020E	2021E
		A	A	A	E	A	E	A	(CICC)	(CICC)	(OLD)	(OLD)	% diff	% diff
		1,382	1,681	1,826	2,244	3,063	4,070	5,743	7,133	8,294	7,081	8,093	1%	2%
	% YoY	*17%*	*16%*	*22%*	*39%*	*16%*	*31%*	*-8%*	*24%*	*16%*				
	%QoQ		*22%*	*9%*	*23%*									
		(1,038)	(1,189)	(1,287)	(1,671)	(2,227)	(2,958)	(4,431)	(5,185)	(5,987)				
		344	492	539	573	836	1,112	1,311	1,948	2,307				
OPEX		(225)	(197)	(244)	(316)	(421)	(560)	(1,002)	(982)	(1,153)				
		(24)	(25)	(30)	(32)	(49)	(62)	(112)	(111)	(149)				
		(87)	(67)	(109)	(93)	(154)	(203)	(377)	(357)	(464)				
		(107)	(120)	(144)	(157)	(227)	(301)	(483)	(528)	(614)				
		(7)	16	39	(34)	9	5	(31)	14	74				
		(6)	1	3	(1)	(5)	1	37	(4)	(12)				
		7	37	23	(4)	44	19	174	63	89				
		121	333	321	251	454	572	520	1,026	1,230	940	1,050	9%	17%
	% YoY	*398%*	*93%*	*133%*	*62%*	*121%*	*102%*	*-11%*	*97%*	*20%*				
		7	1	1	1	8	2	28	10	10				
		129	333	322	252	462	574	548	1,036	1,240	950	1,060	9%	17%
	% YoY	*308%*	*91%*	*130%*	*47%*	*114%*	*90%*	*-7%*	*89%*	*20%*				
		(3)	(12)	(11)	(25)	(15)	(37)	6	(52)	(105)				
		(12)	(32)	(27)	(16)	(44)	(43)	(112)	(87)	(105)				
		114	289	284	210	403	494	401	897	1,030	788	795	14%	29%
	% YoY	*450%*	*101%*	*169%*	*61%*	*145%*	*109%*	*-7%*	*124%*	*15%*				
	%QoQ		*155%*	*-2%*	*-26%*									
EPS	Rmb	0.09	0.24	0.23	0.17	0.33	0.41	0.33	0.74	0.85	0.65	0.66	14%	29%
		24.9%	29.3%	29.5%	25.5%	27.3%	27.3%	22.8%	27.3%	27.8%	27.0%	27.0%		
		16.3%	11.7%	13.4%	14.1%	13.8%	13.8%	17.5%	13.8%	13.9%	14.1%	14.9%		
		7.7%	7.2%	7.9%	7.0%	7.4%	7.4%	8.4%	7.4%	7.4%	7.7%	7.9%		
		8.8%	19.8%	17.6%	11.2%	14.8%	14.0%	9.1%	14.4%	14.8%	13.3%	13.0%		
		8.2%	17.2%	15.5%	9.4%	13.2%	12.1%	7.0%	12.6%	12.4%	11.1%	9.8%		