



688396.SH

8

14.43

47.31%

12.36

IPO

2.07

8

8

MOSFET

2019

2020

10.7/10.0

2.4/2.0

22.8%/19.5%

8.9%/15.5%

30.52

2020Q3

PB

1.53x

7.04xPB(LF)

8

2021~22

EPS

1.25/1.40

2021

70

PE

87.34 /

	2018A	2019A	2020E	2021E	2022E
	6,271	5,743	6,890	8,331	9,339
%	6.7	-8.4			

2012

2014

2016

2018

2020

2019

2020

2020
