

688396

12

67.00

2021 6 7
" " 50
12 75.5 19% " " 9.5 3 / 48% 33%
12 12
12 6 3 / 12
144 / 12 12 / 248 / 20.7 / 8
8 12 3 12 29%
" IDM + "
8 CIS PMIC 8 8
12
MOSFET IGBT MOS 6 8 MOS 6
12 8 SiC /
" IDM+ "
12
2021-2023 18.56/20.93/25.76 EPS
1.64/1.85/2.28 " "
5G

	2020	2021E	2022E	2023E
()	6,977	8,652	10,339	12,717
(%)	21.5%	24.0%	19.5%	

2020	2021E	2022E	2023E
6,866	8,384	9,895	11,590
304	377	450	554

2020	2021E	2022E	2023E
6,977	8,652	10,339	12,717
5,061	5,797	7,030	8,647

TMT

2016

2017

2019

0

(300)

6	20%			
6	10%	20%		
6			-10%	10%
6		10%	20%	
3-6			5%	
3-6			-5%	5%
3-6			5%	

" "