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- 21
- 1) 21-23 23.8
- 2) 36.3%
- 3) 21
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	2021E	2022E	2023E	2021E	2022E	2023E
	8,308	10,061	12,194	9,238	11,157	12,361
				11.2%	10.9%	1.4%
	1,428	1,827	2,280	2,246	2,828	3,194
				57.3%	54.8%	40.1%
	1,409	1,798	2,240	2,206	2,774	3,131
				56.6%	54.3%	39.8%
	1.07	1.36	1.70	1.67	2.10	2.37
				56.6%	54.3%	39.8%
	31.3%	31.4%	31.9%	35.3%	35.9%	36.1%
				4.0%	4.5%	4.3%
	16.9%	17.9%	18.4%	23.9%	24.9%	25.3%
				6.9%	7.0%	7.0%

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	2019A	2020A	2021E	2022E	2023E
:	1,931	6,866	11,660	13,061	15,004
	1,491	1,795	2,377	2,871	3,181
	52	52	68	82	91
	1,055	1,269	1,500	1,793	1,980
	564	932	936	940	942
	<b>5,092</b>	<b>10,914</b>	<b>16,542</b>	<b>18,748</b>	<b>21,198</b>
	82	191	191	191	191
	3,816	4,367	5,155	5,365	5,563
	489	402	1,203	1,503	1,683
	275	274	235	196	157
	341	385	52	33	26
	<b>5,003</b>	<b>5,618</b>	<b>6,835</b>	<b>7,287</b>	<b>7,619</b>
	<b>10,095</b>	<b>16,532</b>	<b>23,377</b>	<b>26,034</b>	<b>28,817</b>
	0	6	6	6	6
	848	1,128	1,333	1,593	1,759

	2019A	2020A	2021E	2022E	2023E
:	<b>5,743</b>	<b>6,977</b>	<b>9,238</b>	<b>11,157</b>	<b>12,361</b>
	4,431	5,061	5,980	7,150	7,893
	66	69	91	110	122
	112	106	129	151	161
	859	936	1,016	1,205	1,310
	31	(120)	(144)	(206)	(239)
	6	10	50	50	50
	0	1	0	0	0
	(0)	28	0	0	0
	241	127	130	130	130
	<b>478</b>	<b>1,072</b>	<b>2,246</b>	<b>2,828</b>	<b>3,194</b>
	33	16	16	16	16
	4	2	2	2	2
	<b>506</b>	<b>1,086</b>	<b>2,260</b>	<b>2,842</b>	<b>3,208</b>
	(6)	26	54	68	77



