





1 " IDM+ "

-100V 1500V MOSFET MOSFET
MOS5418(0)18(V)-24()] TEMC/P 85.4/MCID 51BDC0 1 63.075 635 Tm[0D1# 0 2E4A5008D70471E>7





8

>201023054EBTETEMC/P MCID 45BDCBT/F2 9.75 Tf1 0 0 1 211.02 716.15 Tm[44A770230

2012
1820

2018

2019

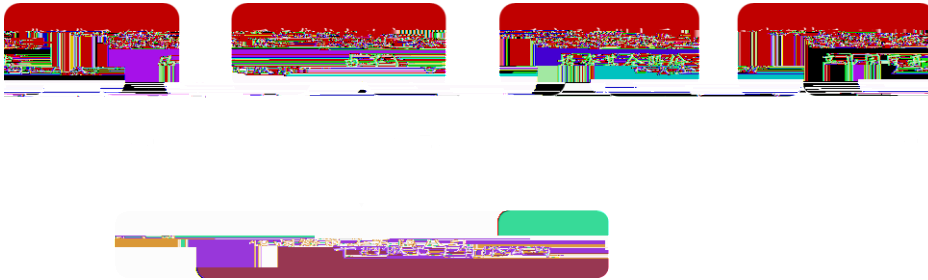
35%

20.00427754EB

• j (€3 000) 0



3



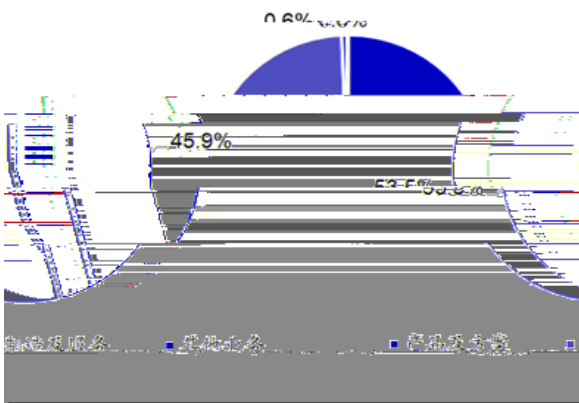
iFind

2021

IC

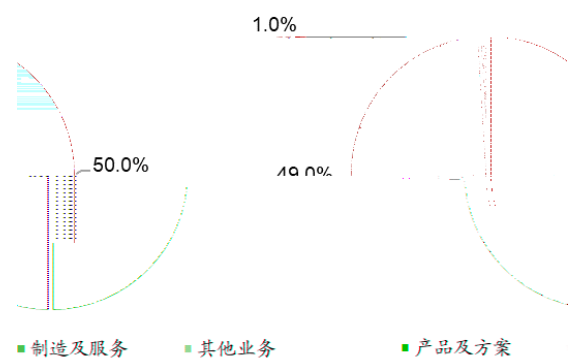
	2020		38.3	20.2%	
	54.9%		31.0	23.4%	
H1	44.5%	0.46	4.7%	0.7%	2021
	0.27	49.3%	20.4	23.8	
		42.1%	62.2%		53.5%
			44.5%	45.9%	
	2020		24.6%	49.0%	
	30.9%		50.0%	40.7%	
	1%				

4 2021 H1



iFind

5 2020



iFind

" + "

	2016-2020		44.0	69.8
	12.2%	2020	70	21.5%
	3.0	9.6	2020	140.5%



" + "

2021H1

10.7

164.9%

44.5

45.4%

6

7

1

20





8

9

iFinD

iFinD





2

2.1

1
IGBT
21-23 40% 30% 20% 42%

43% 44%

2

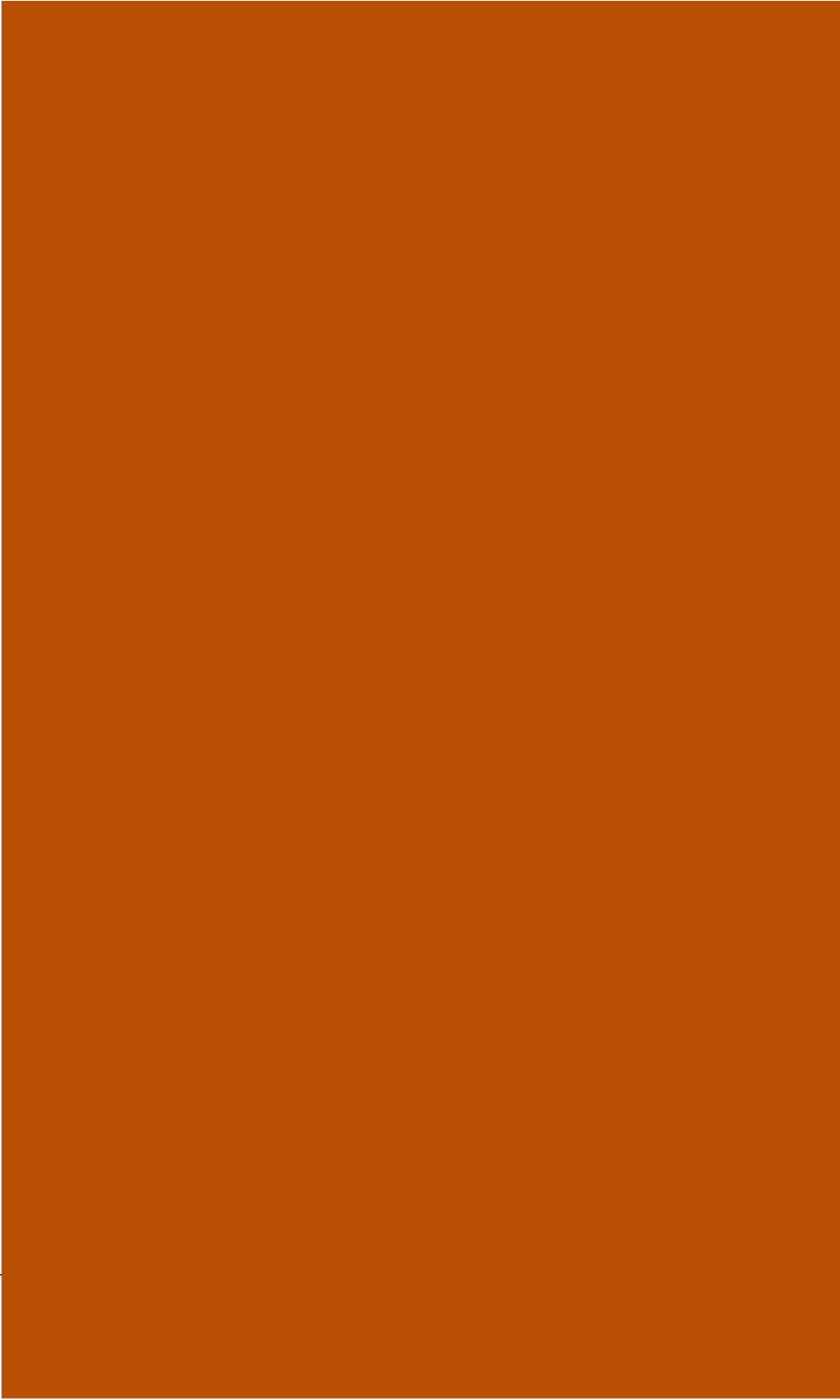
25% 20% 15% 21-23
30% 25% 25%

2021-2023

1

		2020A	2021E	2022E	2023E
		31.0	43.5	56.5	67.8
		23.4%	40.0%	30.0%	20.0%
		30.9%	42.0%	43.0%	44.0%
		38.3	47.8	57.4	66.0









6	300	20%	
6	300	10%	20%
