





688396.SH		80.10				2021-08-18			
	2020	2021E	2022E	2023E		2020	2021E	2022E	2023E
ROE	8%	17%	17%	16%	EPS	0.85	1.78	2.08	2.33
	27%	34%	32%	32%	BVPS	9.36	9.53	11.30	13.28
	6%	8%	6%	6%					
	14%	25%	25%	25%	P/E	93.94	45.02	38.51	34.33
					P/B				

	5		2	
		2020	5	2018
2019				
2020	8			
2021				
	2021			
2021				LED PCB

