



2021 10 27

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IDM

5G

MOSFET IGBT

2021-2023

23.49/27.46/30.80

EPS

1.78/2.08/2.33 / PE 39/34/30 “

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| | 2020 | 2021E | 2022E | 2023E |
|--|------|-------|-------|-------|
| | 6977 | 9321 | 10899 | 12310 |
| | 21 | 34 | 17 | 13 |

688396

62.14

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2020 5

2018

2019
2020 8
2021

2021

2021

LED PCB

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