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S1250521050001
0755-23617478
wangmou@swsc.com.cn

Wind

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| () | 13.20 |
| A () | 4.33 |
| 52 () | 51.48-104.47 |
| () | 781.63 |
| () | 219.68 |
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| | 2020A | 2021E | 2022E | 2023E | | 2020A | 2021E | 2022E | 2023E |
|--|---------|---------|----------|----------|--|----------|---------|---------|---------|
| | 6977.26 | 9372.14 | 11556.38 | 13465.05 | | 1059.71 | 2434.33 | 2852.54 | 3231.66 |
| | 5060.61 | 6015.70 | 7454.84 | 8736.23 | | 733.31 | 867.31 | 900.61 | 924.36 |
| | 68.74 | 92.34 | 113.86 | 132.66 | | -119.93 | -42.42 | -54.08 | -66.01 |
| | 105.96 | 162.57 | 187.98 | 226.29 | | -11.26 | 0.00 | 0.00 | 0.00 |
| | 369.92 | 921.28 | 1155.64 | 1346.51 | | 448.84 | -393.47 | 29.52 | -164.20 |
| | -119.93 | -42.42 | -54.08 | -66.01 | | -278.61 | -41.14 | 20.41 | -5.34 |
| | -11.26 | 0.00 | 0.00 | 0.00 | | 1832.06 | 2824.61 | 3749.01 | 3920.47 |
| | 27.77 | 0.00 | 0.00 | 0.00 | | -477.27 | -500.00 | -500.00 | -500.00 |
| | 1.19 | 1.19 | 1.19 | 1.19 | | -789.45 | 4.02 | 0.73 | 0.95 |
| | 0.00 | 0.00 | 0.00 | 0.00 | | -1266.72 | -495.98 | -499.27 | -499.05 |
| | 1071.69 | 2223.87 | 2699.34 | 3090.56 | | 6.01 | -6.01 | 0.00 | 0.00 |
| | 13.96 | 295.17 | 196.37 | 221.05 | | -63.87 | 0.00 | 0.00 | 0.00 |
| | 1085.65 | 2519.03 | 2895.71 | 3311.61 | | | | | |

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