

688396 \

2022 2022 H1 51.46
15.51% 13.54 26.82%
13.06 28.68%

2022 Q2 26.32 9.20%
7.35 10.02% 38.39% 27.72%
2.12 0.35
1.60%/4.52%/8.27% / /
0.16/0.52/2.21

IGBT Si C MOS OBC
25.14 22.97% 49%
MOSFET IGBT Si C
IGBT 70%
50% IGBT
/UPS/

	2020A	2021A	2022E	2023E	2024E		2020A	2021A	2022E	2023E	2024E
:	6866	11246	11989	14639	18347	:	6977	9249	10766	12632	14768
+	1795	1499	2437	2859	3342		5061	5982	6515	7706	9080



			20%
12	6		5%-20%
6 12	A		-10%-5%
300			10%
			10%
	500		-10%-10%
			10%

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