
2022

1Q23

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| | 1Q22 | 2Q22 | 3Q22 | 4Q22 | 1Q23 | 2020A | 2021A | 2022A | 2023E | 2024E |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|
| | 2,514 | 2,632 | 2,486 | 2,428 | 2,346 | 6,977 | 9,249 | 10,060 | 13,042 | 14,554 |
| | 23% | 9% | 1% | 5% | -7% | 21% | 33% | 9% | 30% | 12% |
| | 1,596 | 1,621 | 1,563 | 1,586 | 1,530 | 5,061 | 5,982 | 6,367 | 8,491 | 9,478 |
| | 22 | 25 | 19 | 30 | 21 | 69 | 85 | 95 | 124 | 138 |
| | 918 | 1,010 | 923 | 842 | 817 | 1,917 | 3,267 | 3,694 | 4,551 | 5,076 |
| | 30 | 42 | 40 | 56 | 41 | 106 | 131 | 168 | 222 | 247 |
| | 116 | 119 | 151 | 161 | 155 | 370 | 441 | 548 | 704 | 786 |
| | -47 | -110 | -104 | -40 | -74 | -120 | -141 | -301 | -293 | -547 |
| | 167 | 218 | 235 | 301 | 267 | 566 | 713 | 921 | 1,239 | 1,383 |
| | 656 | 739 | 576 | 566 | 437 | 1,072 | 2,351 | 2,537 | 2,876 | 3,390 |
| | 57% | 5% | -10% | -4% | -33% | 124% | 119% | 8% | 13% | 18% |
| | 1 | 3 | 145 | -27 | 13 | 16 | 5 | 121 | 5 | 5 |
| | 1 | 1 | 1 | 2 | 0 | 2 | 2 | 5 | 5 | 5 |
| | 656 | 740 | 719 | 537 | 451 | 1,086 | 2,354 | 2,653 | 2,876 | 3,390 |
| | 57% | 5% | 13% | -9% | -31% | 115% | 117% | 13% | 8% | 18% |
| | -46 | -11 | -21 | 25 | -78 | -26 | -96 | -54 | -58 | -68 |
| | 619 | 735 | 703 | 560 | 380 | 964 | 2,268 | 2,617 | 2,846 | 3,348 |
| | 55% | 10% | 14% | -4% | -39% | 140% | 135% | 15% | 9% | 18% |
| | 0.5 | 0.6 | 0.5 | 0.4 | 0.3 | 0.7 | 1.7 | 2.0 | 2.2 | 2.5 |
| | 55% | 10% | 14% | -4% | -39% | 140% | 135% | 15% | 9% | 18% |
| | 600 | 706 | 556 | 390 | 336 | 853 | 2,099 | 2,252 | 2,632 | 3,122 |
| | 36.5% | 38.4% | 37.1% | 34.7% | 34.8% | 27.5% | 35.3% | 36.7% | 34.9% | 34.9% |
| | 1.2% | 1.6% | 1.6% | 2.3% | 1.8% | 1.5% | 1.4% | 1.7% | 1.7% | 1.7% |
| | 4.6% | 4.5% | 6.1% | 6.6% | 6.6% | 5.3% | 4.8% | 5.4% | 5.4% | 5.4% |
| | 6.6% | 8.3% | 9.5% | 12.4% | 11.4% | 8.1% | 7.7% | 9.2% | 9.5% | 9.5% |
| | 26.1% | 28.1% | 23.2% | 23.3% | 18.6% | 15.4% | 25.4% | 25.2% | 22.1% | 23.3% |
| | -7.0% | -1.4% | -2.9% | 4.6% | -17.3% | -2.4% | -4.1% | -2.0% | -2.0% | -2.0% |
| | 24.6% | 27.9% | 28.3% | 23.1% | 16.2% | 13.8% | 24.5% | 26.0% | 21.8% | 23.0% |
| | -1.9% | -4.2% | -4.2% | -1.6% | -3.2% | -1.7% | -1.5% | -3.0% | -2.2% | -3.8% |

2 P/E

3 P/B



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Fab-lite

IDM



