

688396 2023 2024

36.16

❖	2024	4	25	2023	2024
❖	1	2023	99.01	-1.59%	32.22% -4.49pct
		/	14.79/11.27		-43.48%/-49.97%
❖	2	2024Q1	21.16	/	-9.82%/-10.75% 26.48%
		/	1.95pct	0.33	1.59%/-92.15%
			0.58	/	-82.12.00%
			3	" IDM+ "	46.70 -5.62% 62%
			-9.51		SiC
			+2.66%	2023	2% -0.19pct
				IGBT	

2024

2023A	2024E	2025E	2026E
11,737	11,642	12,514	13,477
313	318	307	314
1,242	1,285	1,320	1,414
63	68	72	85
1,966	2,089	2,183	2,398
0	0	0	0

2023A	2024E	2025E	2026E
9,901	10,845	11,919	13,133
6,710	7,712	8,483	9,349
84	100	109	119
167	174	181	189
655	672	691	709

2016

2017

2019

2019

3

A	300				500/
	6	20%			
	6	10%	20%		
	6		-10%	10%	
	6	10%	20%		
	3-6			5%	
	3-6			-5%	5%
	3-6			5%	